



Annuity Change Request

Forethought Life Insurance Company

Use this form if you want to:

- Change an address
- Change a name
- Change the annuitant
- Remove, add or change a joint annuitant
- Correct a date of birth
- Correct a Social Security Number or Tax Identification Number
- Request a replacement contract

Changes become effective on the date we deem the request to be in good order.

Section A: Contract Owner Information						
Please provide all information requested in this section. It is important that you provide your telephone number in the event we require additional information to clarify your instructions.						
Contract Number	Contract Owner's Tele	ephone Number	Best Time To	Call:		
				AM PM		
Contract Owner's Name			Contract Owner	er's Date of Birth		
Joint Contract Owner's Name (if a	applicable)		Joint Contract	Owner's Date of Birth		
Residential Address		City/Town	State	Zip Code		
Mailing Address (if different from	above)	City/Town	State	Zip Code		
Contract Owner's Email Address						
Section B: Address Change						
Please choose one:						
☐ Owner ☐ Joint Owner ☐] Annuitant 🔲 Prima	ry Beneficiary 🔲	Contingent Beneficiary	1		
Residential Address		City/Town	State	Zip Code		
Mailing Address (if different from	above)	City/Town	State	Zip Code		
Phone Number		Email Address				
Please Note:						
When a contract owner or joint owner's address is changed, a confirmation will be sent to both the old and new addresses for security purposes.						



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Contract Number: _

Section	C: Name Change					
Do not use this form if you want to:						
 Change the ownership of this contract. Please complete the Non-Qualified Ownership Change form or the Qualified Ownership Change form. 						
Change your beneficiary designation(s). Please complete the Change of Beneficiary form.						
Please choose one:						
☐ Owner ☐ Joint Owner ☐ Annuitant ☐ Joint	Annuitant Primary Beneficiary Contingent Beneficiary					
Reason for Change (Please choose one):						
☐ Marriage (please attach a copy of marriage certificate) Spelling Correction					
☐ Divorce (please attach a copy of divorce decree)	☐ Other (please attach a copy of court documents)					
Former Name (First, Middle Initial, Last)	Signature (former name)					
New Name (First, Middle Initial, Last)	Signature (new name)					
D. A. N. Ol						
Date Name Changed						
All legal decuments submitted will be used for validation	numacaa anlu					
All legal documents submitted will be used for validation	purposes only.					
Section D: C	hange the Annuitant					
Important Notes:	3					
Annuitant changes are not permitted:						
 If the contract owner is a non-natural owner. 	ner					
After the contract has annuitized						
 If the contract is an income annuity 						
-	orism and money laundering activities, we ask you to provide us					
with the name, address, date of birth, social security number, and other information that identifies your annuitant.						
We may verify this information through various public databases.						
Name of New Annuitant						
D. (B)						
Date of Birth Social Security No./Tax Identific						
	Resident Alien					
Relationship to Contract Owner						
Residential Address	City/Town State Zip Code					
Mailing Address (if different from above)	City/Town State Zip Code					
Phone Number	Email Address					
1						

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Annuity Change Request

Forethought Life Insurance Company

Contract Number:

Section E: Change the Joint Annuitant

Important Notes:

- Joint annuitant changes are not permitted if the contract is an income annuity.
- The following products permit changes to joint annuitant after contract issuance, but prior to annuitization on contracts owned by a natural person:
 - SecureFore
 - ForeCare
 - o ForeRetirement IV non-qualified plan types with natural owners.
- To help the government fight the funding of terrorism and money laundering activities, we ask you to provide us with the name, address, date of birth, social security number, and other information that identifies your joint annuitant. We may verify this information through various public databases.

annuitant. We may verify this information through various public databases.						
I want to: ☐ add or ☐ remove or ☐ change the joint annuitant						
Name of New Joint Annuitant						
Date of Birth:	Social Security No./Tax Identification	cation No.	U.S. Citizen		☐ Male	
			Resident Alien _		_	
				Citizen of		
Relationship to Contrac	t Owner					
Residential Address		City/Town		State	Zip Code	
Mailing Address (if diffe	erent from above)	City/Town		State	Zip Code	
Phone Number		Email Addre	ess			

Section F: Date of Birth Correction

Important Notes:

For contracts with optional living benefit / optional death benefit:

- Changes to the date of birth for the contract owner, joint contract owner, annuitant (in the case of a non-natural owner) or beneficiary of this contract after electing an optional living benefit, may result in recalculation of the Lifetime Withdrawal Percentage and the Lifetime Annual Payment may change as a result. Date of birth changes may impact availability of rider. There are additional restrictions and limitations; please review your prospectus or contract for further details.
- Some optional death benefits are calculated based on owner age, or annuitant (in the case of a non-natural owner). As a result, changes to age may result in a recalculation of the optional death benefit value.
- For all riders, changing the date of birth of the contract owner, joint contract owner, annuitant (in the case of a non-natural owner), or beneficiary (if applicable) may impact the availability of the rider.

For Income Annuities:

- Date of Birth changes may change your annuity payment amount.
- Age restrictions exist for certain annuity income options, optional riders, and annuity commencement date;
 changes to date of birth may impact these features. Please review your contract for further details.

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Forethought Life Insurance Company

Contract Number:

Section F: Date of Birth Correct	ion (<i>continuea)</i>				
Please choose one:					
☐ Owner ¹ ☐ Joint Owner ¹ ☐ Annuitant ² ☐ Joint Annuitant ¹ [Primary Beneficiary [Contingent Beneficiary			
From (mm/dd/yyyy) To (mm/dd/y	yyy)				
¹ A copy of a driver's license or a birth certificate must accompany this					
² If the owner is non-natural, or if the change is for an income annuity, accompany this request.	a copy of a driver's licens	se or a birth certificate must			
aboumpany this request.					
Section G: Social Security Number or Tax Ide	ntification Number Corre	ection			
Please choose one:					
☐ Owner ¹ ☐ Joint Owner ¹ ☐ Annuitant ² ☐ Joint Annuitant ¹	☐ Primary Beneficiary	☐ Contingent Beneficiary			
From To					
¹ A copy of a W-9 tax form must accompany this request. You can obtain	this form by calling (866) 64	45-2449 or at the Internal			
Revenue Service web site at www.irs.gov. If the owner is non-natural, or if the change is for an income annuity, and the change is for an income annuity.	a conv of a W. a tay form m	nust accompany this request			
You can obtain this form by calling (866) 645-2449 or at the Internal Rev	renue Service web site at w	/ww.irs.gov.			
Section H: Replacement Con	tract Request				
$\hfill \square$ I am not able to find the contract listed above. I request that the C	ompany issue a replacem	ent copy.			
Section I: Required Sign	nature(s)				
Important Notes:					
 If there are joint contract owners, both owners must sign below. 					
 A signature guarantee may be requested if we are unable to v 	•				
 If the contract owner is listed as a Trust, you must submit the Trustee Certification and Indemnity form if not already on file with Forethought. 					
• If a Power of Attorney (POA) is signing on behalf of the contract owner, you must obtain a signature guarantee					
and submit a recent copy of the POA agreement unless it is already on file with Forethought. This agreement must be current, notarized, and signed by the contract owner and two witnesses.					
 If the contract owner is listed as a company, an officer of the company must sign as a contract owner. The most recent Corporate Resolution must be submitted to us unless it is already on file with Forethought. 					
. See. A Serporate resolution must be submitted to de different to different of the wint resolution.					
Contract Owner/POA/Custodian/Trustee Signature	Title (if applicable)	Date (mm/dd/yyyy)			
Contract Owner/FOA/Custodian/Trustee Signature	тие (п аррисаые)	Date (mm/dd/yyyy)			
Joint Contract Owner/POA/Co-Trustee Signature (if applicable)	Title (if applicable)	Date (mm/dd/yyyy)			
	(11 -7	, ,,,,,,,			

This Annuity Change Request can be submitted as follows:

U.S. Mail

Forethought Life Insurance Company P.O. Box 758507 Topeka, Kansas 66675-8507

Private Express Carrier:

Forethought Life Insurance Company Mail Zone 507 5801 SW 6th Avenue Topeka, Kansas 66636

Via Fax

Requests may be submitted via fax to (785) 286-6104 provided your signature is already on file.

Questions? Please Call our Annuity Service Center: (866) 645-2449

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